

# NORTON'S ALL-CASH OFFER FOR BULLABULLING GOLD BECOMES UNCONDITIONAL

5 May 2014

## About Norton

Norton Gold Fields Limited (ASX:NGF) is an established mid-tier gold producer.

In CY2013, Norton produced 172,739 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

[www.nortongoldfields.com.au](http://www.nortongoldfields.com.au)

### **Norton Gold Fields (ASX: NGF)**

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**Jinghe Chen**

**Non-Executive Chairman**

**Dianmin Chen**

**Managing Director**

**& Chief Executive Officer**

- **Australia's Foreign Investment Review Board has approved Norton's proposed acquisition of all the ordinary shares in Bullabulling Gold Ltd (ASX: BAB)**
- **Norton has declared the Offer to be free from all other conditions**
- **Bullabulling shareholders are urged to accept the Offer to realise certain value for their investment**

Norton Gold Fields Limited (Norton, ASX: NGF) today announces that it has declared its cash offer for all of the issued share capital of Bullabulling Gold Limited (Bullabulling, ASX: BAB) free from all conditions.

Foreign Investment Review Board approval has now been received, and Norton has now waived the remaining conditions attached to the offer.

Bullabulling Shareholders who accept Norton's offer of 7 cents (\$0.07) per Bullabulling share should expect to be paid a cash consideration for their shares within 14 days of their acceptance being received.

The Offer is scheduled to close at 5.00pm (AWST) on 2 June 2014.



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FOR BULLABULLING GOLD LIMITED  
BECOMES UNCONDITIONAL**

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Attached is a notice under section 650F of the *Corporations Act 2001* (Cth) in which Norton formally declares its offers to be unconditional.

**For further information please contact:**

**Norton**

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**NORTON GOLD FIELDS LIMITED (ABN 23 112 287 797)  
NOTICE UNDER SECTION 650F OF THE CORPORATIONS ACT 2001 (CTH)**

In accordance with section 650F of the *Corporations Act 2001* (Cth) and Clause 9.5 of Norton Gold Fields Limited ABN 23 112 287 797 (**Norton**) bidder's statement dated 17 April 2014 (**Bidder's Statement**), Norton declares the offer for all ordinary fully paid shares in Bullabulling Gold Limited ABN 50 153 234 532 (**Bullabulling**) contained in the Bidder's Statement and all contracts formed by the acceptance of the offers to be free from all conditions contained in Schedule A of the Bidder's Statement.

At the date of this notice, Norton's voting power in Bullabulling is 2.65%.

5 May 2014

**Executed by Norton Gold Fields Ltd**

A handwritten signature in black ink, appearing to read 'Dianmin Chen', written in a cursive style.

Dr Dianmin Chen  
Director

A handwritten signature in black ink, appearing to read 'Richard Jones', written in a cursive style.

Richard Jones  
Secretary