

BULLABULLING GOLD LIMITED TAKEOVER OFFER UPDATE

10 September 2014

About Norton

Norton Gold Fields Limited (ASX:NGF) is an established mid-tier gold producer.

In CY2013, Norton produced 172,739 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

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Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

- **Offer period scheduled to close at 7:00pm (GMT) on 15 September 2014**
- **Norton has a relevant interest in 88.74% of Bullabulling Gold Ltd (ASX: BAB)**
- **Update to Bullabulling shareholders on Norton's delisting from AIM**

As foreshadowed (see NGF update 18/08/14), Norton Gold Fields Limited (ASX: NGF) (Norton) notes today's announcement by Bullabulling regarding the cancellation of Bullabulling's securities on AIM.

The cancellation date for the admission of Bullabulling's securities to trade on AIM is 7.00 am on 9 October 2014.

Norton's off-market offer to acquire all of the shares in Bullabulling (Offer) is scheduled to close at 7pm (GMT) on 15 September 2014.

Bullabulling shareholders are urged to act quickly in accepting or risk losing the value presented by Norton's Offer. There is no reason to delay your acceptance of the Offer.

If Norton does not obtain 90% of all Bullabulling shares on issue and Bullabulling is delisted from the ASX and AIM (in accordance with the requirements of each exchange), it is likely that there will be no liquid market for the sale of Bullabulling shares, and Bullabulling shareholders will only be able to sell their shares off market.

If you have any questions about the Offer, please contact your broker or financial adviser, or call the shareholder information line on 1300 308 902 (for callers within Australia) or +61 2 8022 7092 (for callers outside Australia).

For further information please contact:

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