



30 September 2013

Manager Companies
Companies Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Norton Gold Fields Limited (**Norton**) provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it has issued 6,088,300 ordinary fully paid shares in the Company and 6,096,400 options in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the shares and options was lodged by the Company with ASX on 30 September 2013.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Richard Jones', is written over a light blue horizontal line.

Richard Jones
Company Secretary
Norton Gold Fields Limited