

FURTHER UPDATE ON SCHEME OF ARRANGEMENT

25 February 2015

About Norton

Norton Gold Fields Limited (ASX: NGF) is an established mid-tier gold producer.

In CY2014, Norton produced 178,269 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

Norton Gold Fields (ASX: NGF)

ACN: 112 287 797

Level 36, Exchange Plaza,

2 The Esplanade

Perth WA 6000

Australia

Phone +61(0) 8 9263 9700

Fax +61(0) 8 9263 9777

Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Further to the announcement released on 6 February 2015, Norton Gold Fields (ACN 112 287 797) (**Norton**) (**ASX: NGF**) has today been advised by Zijin Mining Group Co., Ltd (**Zijin**) that Zijin has received a notice of approval from the Beijing City National Development and Reform Commission of the proposed scheme of arrangement (**Proposal**).

The Proposal remains subject to other conditions including regulatory, shareholder and court approvals and the independent expert concluding that the Proposal is in the best interest of Norton's shareholders. Accordingly, shareholders are advised that no action is required at this stage.

For further information please contact:

Dianmin Chen

Managing Director and CEO

Tel +61 (8) 9263 9700

Fax +61 (8) 9263 9777

Email - info@nortongoldfields.com.au