

Scheme of Arrangement Supplementary materials

8 May 2015

About Norton

Norton Gold Fields Limited (ASX: NGF) is an established mid-tier gold producer.

In CY2014, Norton produced 178,269 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

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Managing Director

& Chief Executive Officer

Further to Norton Gold Field Limited's (**Norton**) (ASX:NGF) recent announcements that Zijin Mining Group Co., Ltd has increased the consideration payable to \$0.23 per Norton Share pursuant to the scheme of arrangement under which it proposes to acquire, through its wholly owned subsidiary Jinyu (H.K.) International Mining Company, all of the shares in Norton (**Scheme**) it does not already own, Norton is pleased to attach to this announcement:

- a letter to shareholders providing information relevant to the increased offer and the Scheme generally;
- an addendum dated 5 May 2015 to the Independent Expert's Report dated 2 April 2015; and
- a revised notice of meeting for the Scheme Meeting in respect of the increased offer.

The supplementary materials (comprising the letter, addendum and revised notice) will be despatched today to registered shareholders, and will be available on Norton's website at www.nortongoldfields.com.au.

Norton notes that ASIC has reviewed the supplementary materials and has confirmed that they do not object to them.

Norton also notes that the Court this morning made orders that the Scheme Meeting, currently scheduled for 21 May 2015, should proceed in accordance with the revised notice of meeting attached to this announcement, the Court's orders of 7 April 2015 and the Court's orders of today.

The Court has also ordered that valid proxy forms for the Scheme Meeting that have already been lodged by any Norton Shareholder are deemed still to be valid unless revoked, and members who vote or who have voted in favour of the Scheme (using the proxy form sent to Shareholders with the Scheme Booklet) are deemed to have voted in favour of the two resolutions in the revised notice of meeting.

For further information please contact:

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