



7 June 2013

Manager Companies
Companies Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

**Takeover Offers for Kalgoorlie Mining Company Limited
Dispatch of Norton's Bidder's Statement**

In accordance with item 8 of Section 633(1) of the *Corporations Act 2001* (Cth), Norton Gold Fields Limited (ASX:NGF) (**Norton**) advises that it has completed sending to all shareholders and optionholders of Kalgoorlie Mining Company Limited (ASX:KMC) (**KMC**) the Bidder's Statement in relation to its off-market takeover offers to acquire all the ordinary shares and listed options in KMC.

The offers are dated 7 June 2013.

A copy of the Bidder's Statement, which was sent to KMC shareholders and optionholders, is contained in Norton's announcement released to the ASX on 23 May 2013.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'R. Jones', is written over a horizontal line.

Richard Jones
General Counsel/Company Secretary
Norton Gold Fields Limited