



21 August 2013

Manager Companies  
Companies Announcement Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**ELECTRONIC LODGEMENT**

Dear Sir/Madam,

**Distribution Schedule and Top 20 Shareholders following end of  
Takeover Offer Period**

As announced on 7 August 2013 Norton Gold Fields Ltd (**Norton**) closed its off-market takeover offer for all the fully paid ordinary shares in Kalgoorlie Mining Company Limited (ACN 091 009 559) (**KMC**) (**Offer**).

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, Norton provides the following information:

1. a distribution schedule for shares in Norton as set out in ASX Listing Rule 4.10.7 (**Distribution Schedule**); and
2. the names of, number of shares held by and percentages held by the 20 largest shareholders of Norton as set out in ASX Listing Rule 4.10.9 (**Top 20 Shareholder List**).

The Distribution Schedule and the Top 20 Shareholder List have been prepared on the basis that Norton has issued to KMC shareholders the consideration shares in connection with the Offer, which will occur no later than 26 August 2013.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Richard Jones', is written over a light blue horizontal line.

Richard Jones  
Company Secretary  
Norton Gold Fields Limited

**NORTON GOLD FIELDS LIMITED**

**INDICATIVE INVESTOR RANGES**  
**WEDNESDAY 21 AUGUST 2013**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
<b>Security - NGF Fully Paid Ordinary</b>			
1 to 1000	404	128,776	0.01%
1001 to 5000	585	1,713,065	0.19%
5001 to 10000	288	2,324,960	0.25%
10001 to 100000	569	19,212,594	2.08%
100001 and Over	93	902,254,720	97.47%
<b>Total</b>	<b>1,939</b>	<b>925,634,115</b>	<b>100.00%</b>

end of report



NORTON GOLD FIELDS LIMITED

INDICATIVE TOP 20 INVESTORS REPORT  
WEDNESDAY 21 AUGUST 2013

**SECURITY - NGF FULLY PAID ORDINARY**

<b><u>RANK</u></b>	<b><u>INVESTOR</u></b>	<b><u>CURRENT BALANCE</u></b>	<b><u>ISSUED CAPITAL</u></b>
1	JINYU (H.K.) INTERNATIONAL MINING COMPANY LIMITED	701,840,563	75.82%
2	LUMINOUS GOLD LIMITED	66,250,000	7.16%
3	GOLDMAX ASIA INVESTMENT LIMITED	46,319,231	5.00%
4	SHL PTY LTD <S H LEE FAMILY A/C>	24,300,000	2.63%
5	CR INVESTMENTS PTY LTD	6,809,720	0.74%
6	PETER BOWMAN NOMINEES PTY LTD <PETER BOWMAN FAMILY A/C>	6,382,800	0.69%
7	NATIONAL NOMINEES LIMITED	5,640,308	0.61%
8	JP MORGAN NOMINEES AUSTRALIA LIMITED	5,420,592	0.59%
9	CATHERINE SIOK-CHIN TAN <KWOK FAMILY A/C>	4,909,613	0.53%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	4,740,473	0.51%
11	KEE KHOO SEAH	3,510,000	0.38%
12	MR GEOK KHIM GOH	2,700,000	0.29%
13	CITICORP NOMINEES PTY LIMITED	1,864,247	0.20%
14	RANAM INVESTMENTS PTY LTD <RANAM FAMILY A/C>	1,271,205	0.14%
15	BNP PARIBAS NOMS PTY LTD <DRP>	1,157,913	0.13%
16	MR JASON PETERSON & MRS LISA PETERSON <J & L PETERSON S/F A/C>	837,000	0.09%
17	J P MORGAN NOMINEES AUSTRALIA LIMITED	726,043	0.08%
18	MR KWANG HOU HUNG	695,000	0.08%
19	MS DONGXIN YU	598,774	0.06%
20	MS NICOLE GALLIN & MR KYLE HAYNES <GH SUPER FUND A/C>	594,000	0.06%

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		<b>Investors</b>	
<b>Total for Top 20 Investors</b>	<b>886,567,482</b>	<b>20</b>	<b>95.78%</b>

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		<b>Investors</b>	
<b>TOTAL IN THIS REPORT</b>		<b>20</b>	<b>95.78%</b>
<b>TOTAL OTHER INVESTORS</b>		<b>1,919</b>	<b>4.22%</b>
<b>GRAND TOTAL</b>	<b>925,634,115</b>	<b>1,939</b>	<b>100.00%</b>