

Allens &lt; Linklaters

Date 1 August 2012

ABN 47 702 595 758

Page 1 of 2

From Campbell Davidson / Andrew Wong

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Dear Sir/Madam

### Takeover bid for Norton Gold Fields Limited – Offer is now unconditional

We act for Jinyu (H.K.) International Mining Company Limited (*Jinyu*) (a wholly-owned subsidiary of Zijin Mining Group Co., Ltd) in relation to its off-market takeover offer for all the ordinary shares in Norton Gold Fields Limited (the *Offer*).

On behalf of Jinyu, we are pleased to announce that the Offer is now unconditional. Attached is a notice issued under section 650F of the *Corporations Act 2001* (Cth).

The Offer is currently scheduled to close at 7.00pm (Sydney time) on 20 August 2012 (unless extended).

Yours faithfully



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**Jinyu (H.K.) International Mining Company Limited (a wholly-owned subsidiary of Zijin Mining Group Co., Ltd)**

**Notice under section 650F of the Corporations Act 2001 (Cth)**

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This notice is issued under section 650F of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") by Jinyu (H.K.) International Mining Company Limited ("**Jinyu**") in relation to its off-market takeover offer dated 18 July 2012 for all of the ordinary shares in Norton Gold Fields Limited (ACN 112 287 797) ("**NGF**"). Terms defined in the Bidder's Statement of Jinyu dated 18 July 2012 (the "**Bidder's Statement**") have the same meaning when used in this notice, unless the context requires otherwise.

Jinyu gives notice in accordance with section 650F of the Corporations Act that:

- (a) each of the Offers dated 18 July 2012 made by Jinyu for NGF ordinary shares in accordance with the Bidder's Statement, and each contract resulting from acceptance of the Offers, is now free from all of the Defeating Conditions contained in section 8.9 of the Bidder's Statement; and
- (b) Jinyu's voting power in NGF is approximately 48.29% (as at the time of giving this notice).

**Dated 1 August 2012**

**Signed on behalf of Jinyu (H.K.) International Mining Company Limited**



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Mr Lan Fusheng, Director