NORTON GOLD FIELDS LIMITED

22 February 2012

Appendix 4D (Rule 4.2A.3)
Financial Report
For the half -year period ended 31 December 2011

Results for announcement to the market

(All comparisons are to the half-year ended 31 December 2010)

	$'000	Up/Down	% movement
Revenue	118,950	Up	6%
Net profit after income tax (NPAT)	5,786	Down	(31%)

Audit

This report is based on the consolidated half-year financial report which has been reviewed.

Acquisitions and disposals

There were no acquisitions or disposals in the period.

Commentary on results for the period

Revenue was up $7.092 million on the previous corresponding period due to a higher average gold price ($1,652 per ounce) which was partially offset by lower gold shipments (down 10,090 ounces). Net cash flow from operating and investing activities at $9.985 million was an improvement of $13.864 million on the previous corresponding period and as a result cash and cash equivalents have increased to $44.351million as at 31 December 2011.

The gross profit of $17.242 million was down $9.381 million on the corresponding half year period. This was largely due to the accounting treatment of $5.000 million of pre-stripping costs at the Blue Gums open cut mine. The Company also incurred higher mining expenses due to harder ore being mined in the open cut mines, lower capitalisation of mining expenses and increased amortisation of the capitalised mining costs reflecting the increased extraction of ore from the Navajo Chief open cut mine.

The profit after income tax of the Group (NPAT) for the half-year is $5.786 million (2010: profit of $8.402 million). The decrease reflects the higher operating costs recognised at the half year, as described above.

Commentary on the results is also provided in the ASX release accompanying this statement.

Dividends

The Directors do not recommend payment of a dividend. No dividend was paid during the half year or the corresponding period. Consequently there is no record date.

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Net tangible assets per share (fully diluted)

The net tangible assets per share were 18.14 cents for 31 December 2011 and 15.88 cents for 30 June 2011.

Additional 4D disclosures

Additional disclosure requirements can be found in the Directors' Report and consolidated financial report attached to this report.

NORTON GOLD FIELDS LIMITED

ACN 112 287 797

Interim Financial Report

for the half-year ended 31 December 2011

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This interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2011 and any public announcements made by Norton Gold Fields Limited during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

NORTON GOLD FIELDS LIMITED

Directors' report

The directors present their report on the Norton Gold Fields Limited Consolidated Group (the Group) consisting of Norton Gold Fields Limited (the Company) and the entities it controlled at the end of or during the half-year ended 31 December 2011.

Directors

The following persons were directors of Norton Gold Fields Limited during the half-year period and up to the date of this report:

A. Timothy Prowse (Non-Executive Chairman)
W. Andrè Labuschagne (Managing Director)
Anne Bi (Non-Executive Director)
Allen Wu (Non-Executive Director)
Xianhul Zeng (Non-Executive Director) appointed on 16 September 2011
Mark Wheatley (Non-Executive Chairman) resigned on 20 July 2011

Review of operations

Revenue was up $7.092 million on the previous corresponding period due to a higher average gold price ($1,652 per ounce) which was partially offset by lower gold shipments (down 10,090 ounces). Net cash flow from operating and investing activities at $9.958 million was an improvement of $13.864 million on the previous corresponding period and as a result cash and cash equivalents have increased to $44.351 million as at 31 December 2011.

The gross profit of $17.242 million for the six months ended 31 December 2011 was $9.381 million lower compared to the same period in the previous financial year ($26.623 million). This was largely due to the accounting treatment of $5.000 million of pre-stripping costs at the Blue Gums open cut mine. The Company also incurred higher mining expenses due to harder ore being mined in the open cut mines, lower capitalization of mining expenses at the Navajo Chief open cut mined compared to the previous period, and increased amortisation of the capitalised mining costs reflecting the increased extraction of ore from the Navajo Chief open cut mine. The September and December Quarterly Reports provide details of the key operational drivers during the period.

The Company continued to recognise the Hedging loss with $5.309 million expensed in the half year. The Hedging Reserve shown in the consolidated statement of changes in equity on page 5 of this report will be fully allocated as at 30 June 2012. This is an accounting treatment of a gold hedge previously closed out. Norton is currently unhedged.

The net profit after income tax of the Group (NPAT) for the half-year is $5.786 million (2010: profit of $8.402 million).

During the December 2011 half-year the Company raised $27.619 million through the issue of 138,350,000 ordinary shares, at $0.20 per share, to Zijin Mining Group Co., Ltd. The proceeds from this share placement were used in a voluntary, penalty free, repayment of $30.000 million principal from the Company's $80.272 million debt facility now at $51.479 million (Senior Secured Note).

Rounding of amounts

The group has applied the relief available to it in Australian Securities and Investments Commission (ASIC) Class Order 98/100 and accordingly certain amounts in the financial report and the Directors' Report have been rounded off to the nearest $1,000.

Auditor's independence declaration

The auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out on page 2.

This report is made in accordance with a resolution of the directors.

Andrè Labuschagne
Managing Director
Brisbane
22 February 2012

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DECLARATION OF INDEPENDENCE BY A J WHYTE TO THE DIRECTORS OF NORTON GOLD FIELDS LIMITED

As lead auditor of Norton Gold Fields Limited for the half year ended 31 December 2011, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- any applicable code of professional conduct in relation to the review.

This declaration is in respect of Norton Gold Fields Limited and the entities it controlled during the period.

A J Whyte
Director

BDO Audit (QLD) Pty Ltd

Brisbane
22 February 2012

Consolidated statement of comprehensive income for the half-year ended 31 December 2011

	Notes	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Revenue		118,950	111,858
Cost of sales	3	(101,708)	(85,235)
Gross profit / (loss)		17,242	26,623
Other income		31	3
Administrative expenses	4	(3,029)	(5,012)
Hedging loss		(5,309)	(5,309)
Profit / (loss) before finance costs		8,935	16,305
Finance income		2,161	1,914
Finance expenses		(5,136)	(5,650)
Profit / (loss) before tax		5,960	12,569
Income tax (expense) benefit	5	(174)	(4,167)
Net profit / (loss) for the half year attributable to the owners of the parent entity		5,786	8,402
Other comprehensive income			
Reclassification adjustment for the deferred hedging loss included in profit and loss		5,309	5,309
Income tax on items of other comprehensive income		(1,593)	(1,593)
Other comprehensive income for the half year, net of tax		3,716	3,716
Total comprehensive income / (loss) for the half year attributable to owners of the parent entity		9,502	12,118
Earnings / (loss) per share		Cents	Cents
Basic earnings / (loss) per share		0.7	1.3
Diluted earnings / (loss) per share		0.7	1.3

The consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

Consolidated statement of financial position
As at 31 December 2011

	Notes	31 December 2011 $'000	30 June 2011 $'000
Assets			
Current Assets			
Cash and cash equivalents		44,351	36,775
Trade and other receivables		10,413	5,712
Inventories		27,759	18,549
Other assets		4,933	4,707
		87,456	65,743
Assets classified as held for sale	6	11,750	11,750
Total Current Assets		99,206	77,493
Non-current Assets			
Deferred tax assets		16,179	15,461
Exploration and evaluation assets		72,265	68,172
Capitalised mining costs		25,500	37,590
Property, plant and equipment		23,340	24,570
Other assets		28,588	27,269
Total Non-current Assets		165,872	173,062
Total Assets		265,078	250,555
Liabilities			
Current Liabilities			
Trade and other payables		31,668	28,285
Provisions		1,463	1,604
Financial liabilities		-	30,000
Total Current Liabilities		33,131	59,889
Non-current Liabilities			
Financial liabilities	7	47,998	50,272
Provisions		24,422	24,421
Deferred tax liabilities		5,589	3,105
Total Non-current Liabilities		78,009	77,798
Total Liabilities		111,140	137,687
Net Assets		153,938	112,868
Equity			
Contributed equity	8	174,252	142,633
Reserves		6,456	2,791
Accumulated losses		(26,770)	(32,556)
Total Equity		153,938	112,868

The consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated statement of changes in equity for the half-year ended 31 December 2011

	Contributed equity $'000	Hedge reserve $'000	Share-based payments reserve $'000	Accumulated losses $'000	Total equity $'000
At 1 July 2010	129,454	(14,865)	9,015	(45,698)	77,906
Comprehensive income					
- Net profit after tax	-	-	-	8,402	8,402
- Allocation of hedge reserve	-	3,716	-	-	3,716
Total comprehensive income for the half year	-	3,716	-	8,402	12,118
Transactions with owners in their capacity as owners					
Contributions of equity, net of transaction costs and deferred tax	1,255	-	-	-	1,255
Conversion of convertible notes	11,924	-	-	-	11,924
Non-cash share based payments	-	-	728	-	728
At 31 December 2010	142,633	(11,149)	9,743	(37,296)	103,931
Comprehensive income					
- Net profit after tax	-	-	-	4,740	4,740
- Allocation of hedge reserve	-	3,717	-	-	3,717
Total comprehensive income for the half year	-	3,717	-	4,740	8,457
Transactions with owners in their capacity as owners					
Non-cash share based payments	-	-	480	-	480
At 30 June 2011	142,633	(7,432)	10,223	(32,556)	112,868
Comprehensive income					
- Net profit after tax	-	-	-	5,786	5,786
- Allocation of hedge reserve	-	3,716	-	-	3,716
Total comprehensive income for the half year	-	3,716	-	5,786	9,502
Transactions with owners in their capacity as owners					
Contributions of equity, net of transaction costs and deferred tax	31,619	-	-	-	31,619
Non-cash share based payments	-	-	(51)	-	(51)
At 31 December 2011	174,252	(3,716)	10,172	(26,770)	153,938

Consolidated statement of cash flows
for the half-year ended 31 December 2011

	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Cash flows from operating activities		
Receipts in the course of operations	123,314	121,758
Payments in the course of operations	(102,628)	(91,548)
Interest received	1,414	2,264
Interest and borrowing costs paid	(2,202)	(1,169)
Taxes paid	-	-
Net cash provided by operating activities	19,898	31,305
Cash flows from investing activities		
Payments for plant and equipment	(528)	(8,223)
Exploration and mine development costs	(8,512)	(26,988)
Payment for security deposits	(900)	-
Net cash used in investing activiities	(9,940)	(35,211)
Cash flows from financing activities		
Proceeds from issue of shares	27,618	1,256
Repayment of borrowings	(30,000)	(34,990)
Net cash used in financing activities	(2,382)	(33,734)
Net increase (decrease) in cash and cash equivalents	7,576	(37,640)
Cash and cash equivalents at the beginning of the period	36,775	68,517
Cash and cash equivalents at the end of the reporting period	44,351	30,877

The consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the financial statements for the half-year ended 31 December 2011

Note 1. Basis of preparation of the half-year report

This financial report for the interim half-year reporting period ended 31 December 2011 has been prepared in accordance with Accounting Standard AASB 134 *Interim Financial Reporting* and the Corporations Act 2001. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 Interim Financial Reporting.

The historical cost basis has been used, except for certain financial instruments which have been measured at fair value.

This interim financial report does not include all the disclosures of the type normally included in an annual financial report and therefore cannot be expected to provide as full an understanding of the financial performance, financial position and financing and investing activities of the consolidated entity as the full financial report. Accordingly, this interim financial report is to be read in conjunction with the annual financial report for the year ended 30 June 2011 and any public announcements made by Norton Gold Fields Limited during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

The accounting policies and methods of computation adopted are consistent with those of the most recent annual financial report.

The group has adopted all of the new and revised Standards and Interpretations issued by the Australian Accounting Standards Board (the AASB) that are relevant to its operations and effective for the current annual reporting period. The adoption of these new and revised Standards and Interpretations did not have any material financial impact on the amounts recognised in the financial statements of the group for the current or prior periods.

Note 2 Segment reporting

Identification of reportable segments

The group has identified its operating segments based on the internal reports that are reviewed by the chief operating decision makers (the board of directors) in assessing performance and in determining the allocation of resources.

The group operates in the gold mining industry and derives virtually all revenue from the sale of gold. The operating segments identified by management are Paddington Operations and Mount Morgan Project.

Description of segments

The consolidated entity has identified its reportable operating segments based on the internal reports that are reviewed and used by the board of directors in assessing performance and in determining the allocation of resources. Its reporting is on an operational basis.

The reportable segments broadly align with two geographical locations in Australia as this is the source of the consolidated entity's major assets and operating activities which has the most effect on rates of return. The reportable segments are identified as follows:

- Paddington Operations: this segment involves the Paddington and Bellamel tenements in Western Australia engaged in exploration, gold mining, processing of ore, and selling of gold bullion.
- Mount Morgan Project: Mount Morgan is engaged in the evaluation, development, construction and eventual operation of a gold mine and mill in Queensland.

Note 2 Segment reporting (cont)

Segment information

The following table presents information for reportable segments for the half-year ended 31 December 2011 and 31 December 2010.

	Paddington Operations $'000	Mount Morgan Project $'000	Total $'000
Half-year ended 31 December 2011			
Total segment revenue from external customers	118,950	-	118,950
Segment EBITDA	35,570	(144)	35,426
Half-year ended 31 December 2010			
Total segment revenue from external customers	111,858	-	111,858
Segment EBITDA	36,403	(177)	36,226

The focus is both the revenue and operating costs of the operations. Hence, the board monitors segment performance based on EBITDA (which excludes certain profit or loss items as well as reclassification adjustments from other comprehensive income).

Reconciliation of segment EBITDA to profit before income tax is as follows:

	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Segment EBITDA	35,426	36,226
Hedging loss	(5,309)	(5,309)
Depreciation and Amortisation	(18,267)	(10,254)
Finance income	2,161	1,914
Finance costs	(5,014)	(5,650)
Corporate office activities	(2,961)	(3,950)
Other	(76)	(408)
Profit before income tax	5,960	12,569

Notes to the financial statements (continued)
for the half-year ended 31 December 2011

Note 2 Segment reporting (cont)

Segment assets are allocated based on the operations of the segment and which segment enjoys the risk and benefits of ownership (as opposed to legal ownership).

	Paddington Operations $'000	Mount Morgan Project $'000	Total $'000
Total segment assets			
At 31 December 2011	177,835	12,495	190,330
At 30 June 2011	172,610	12,395	185,005

Reconciliation of segment assets to the group's assets is as follows:

	31 December 2011 $'000	30 June 2011 $'000
Group allocated assets	190,330	185,005
Unallocated:		
Trade and other receivables	657	597
Cash and cash equivalents	43,837	35,950
Deferred tax assets	16,179	15,461
Exploration and evaluation assets	652	652
Property plant and equipment	61	71
Deferred settlement receivable	13,906	13,206
Other assets	-	55
Other	(544)	(442)
Total assets	265,078	250,555

Note 3 Cost of Sales

	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Mining Expenses	47,836	30,002
Milling Costs	16,526	16,839
Maintenance	9,315	9,252
Haulage	9,779	11,285
Royalties	2,887	2,791
General site costs	5,729	5,102
Change in inventories	(8,606)	(265)
Depreciation and amortisation	18,242	10,229
	101,708	85,235

The cost of sales was influenced by higher mining costs expensed and increased amortisation of capitalised mining costs. These were partially offset by increased stockpiles of lower grade ore from the Navajo Chief open cut mine. These stockpiles will be processed as opportunities arise.

The higher mining costs relate to harder ore being mined in the open cut mines, lower capitalization of mining costs at the Navajo Chief open cut mine compared to the previous period and the expensing of all pre-stripping costs associated with the Blue Gums open cut mine ($4.966 million). The pre-stripping costs at the Blue Gums open cut mine were expensed because operations within this open cut is planned to commence and cease within the current financial year and therefore in accordance with the accounting standards all costs associated with this open cut have been expensed.

Notes to the financial statements (continued)
for the half-year ended 31 December 2011

The increased amortisation of the capitalised mining costs reflects the increased extraction of ore from the Navajo Chief open cut mine and the change in status from pre-strip to full scale operations.

Note 4 Administrative expenses

	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Office expenditure	1,586	3,239
Depreciation	26	25
Rental expense	68	65
Insurance	48	61
Directors fees	114	271
Professional and consulting fees	1,187	1,351
	3,029	5,012

Note 5 Income tax (expense) / benefit

	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
Deferred tax expense relating to the origination and reversal of temporary differences	(174)	(4,167)

Note 6 Assets classified as held for sale

In May 2011, the directors of Norton Gold Fields Limited resolved for management to investigate options to sell its Mount Morgan Project assets (including tenement assets and a parcel of property, plant and equipment). Management of Norton no longer consider the Mount Morgan Project assets as core to the group and with the endorsement of the board are currently actively pursuing the sale of the Mount Morgan Project assets. There are several interested parties regarding the sale of the Mount Morgan Project assets with a sale expected to occur in the next 12 months. These assets are presented within the Mount Morgan segment in note 2.

Note 7 Financial Liabilities

	31 December 2011 $'000	30 June 2011 $'000
Current		
Senior Secured Note	-	30,000
Non-current		
Senior Secured Note	51,479	50,272
Net subscription fee	(3,481)	-
Total financial liabilities	47,998	50,272

The Senior Secured Note is a secured debt facility provided by Merrill Lynch. The Company exercised its option to make a penalty free early repayment of $30.000 million in September 2011, which it made by utilizing funds raised from the placement of 138,350,000 ordinary shares, at $0.20 per share, to Zijin Mining Group Co., Ltd. In July 2011, the Company issued 25,000,000 shares to Merrill Lynch as a subscription fee under the refinancing announced 18 April 2011. The subscription fee is being unwound over the life of the Senior Secured Note.

Notes to the financial statements (continued)
for the half-year ended 31 December 2011

Payment terms of Senior Secured Note:
The remaining principal will be paid in four instalments, with $5.000 million to be paid in each of March 2013 and September 2013 and the balance to be paid in two equal instalments in March 2014 and September 2014. Interest will be paid half yearly on all outstanding principal amounts at an annualised rate of 11%. Additional interest is payable in kind (PIK) and will be compounded half yearly on all outstanding amounts at an annualised interest of 4%.

Note 8 Contributed equity

	Half-year 31 December 2011 Shares	30 June 2011 Shares	Half-year 31 December 2011 $'000	30 June 2011 $'000
(a) Share Capital				
Fully paid ordinary shares	849,580,265	685,880,265	174,252	142,633

	Half-year 31 December 2011 Shares	Half-year 31 December 2010 Shares	Half-year 31 December 2011 $'000	Half-year 31 December 2010 $'000
(b) Movements in ordinary share capital				
Fully paid ordinary shares	-	-	-	128,345
Conversion of Convertible note equity component [1]	-	-	-	1,109
Opening balance at 1 July	685,880,265	619,221,158	142,633	129,454
Issues of ordinary shares during the half year				
Conversion of convertible notes	-	56,800,000	-	11,923
Shares issued to Merrill Lynch as a subscription fee	25,000,000	-	4,000	-
Shares issued to Zijin for cash - tranche 1	72,100,000	-	14,405	-
Shares issued to Zijin for cash - tranche 2	66,250,000	-	13,214	-
Employee employment contract performance share issues	350,000	1,330,000	-	-
Options exercised	-	7,479,107	-	1,256
	849,580,265	684,830,265	174,252	142,633

[1] Upon conversion of the convertible notes the convertible note equity component was transferred to fully paid ordinary shares.

Note 9 Contingencies

The group had no contingent liabilities at 31 December 2011.

Note 10 Events occurring after the balance sheet date

There are no subsequent events.

Note 11 Rounding of amounts

The group satisfies the requirements of Class Order 98/100 issued by the Australian Securities and Investments Commission relating to "rounding off" of amounts in the financial report to the nearest thousand dollars. Amounts have been rounded off in accordance with that Class Order.

Directors' declaration

The directors of the Company declare that:

(a) The attached financial statements and notes are in accordance with the Corporations Act 2001 and:
   (i) comply with Accounting Standard AASB 134 *Interim Financial Reporting* and the Corporations Regulations 2001; and
   (ii) give a true and fair view of the consolidated entity's financial position as at 31 December 2011 and of its performance for the half-year ended on that date.

(b) In the directors' opinion, there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the directors.

Andrè Labuschagne
Managing Director

Brisbane
22 February 2012

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INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF NORTON GOLD FIELDS LIMITED

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of Norton Gold Fields Limited, which comprises the consolidated statement of financial position as at 31 December 2011, and the consolidated statement of comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes comprising a statement of significant accounting policies and other explanatory information, and the directors' declaration of the consolidated entity comprising the disclosing entity and the entities it controlled at the half-year's end or from time to time during the half-year.

Directors' Responsibility for the Half-Year Financial Report

The directors of the disclosing entity are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the consolidated entity's financial position as at 31 December 2011 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Norton Gold Fields Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the Corporations Act 2001. We confirm that the independence declaration required by the Corporations Act 2001, which has been given to the directors of Norton Gold Fields Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF NORTON GOLD FIELDS LIMITED (CONTINUED)

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Norton Gold Fields Limited is not in accordance with the Corporations Act 2001 including:

(a) giving a true and fair view of the consolidated entity's financial position as at 31 December 2011 and of its performance for the half-year ended on that date; and

(b) complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

BDO Audit (QLD) Pty Ltd

BDO

A J Whyte
Director

Brisbane
22 February 2012