



ASX/MEDIA ANNOUNCEMENT

3 September 2012

Distribution Schedule and Top 20 Shareholders following end of Takeover Offer Period

As announced on 21 August 2012, the off-market takeover offer for Norton Gold Fields Limited ("Norton") by Jinyu (H.K.) International Mining Company Limited ("Jinyu"), a wholly owned subsidiary of Zijin Mining Group Co., Ltd, closed at 7:00 pm (Sydney time) on 20 August 2012.

Following the close of the offer, in accordance with ASX Listing Rule 3.4.1, Norton provides the following information:

- (a) a distribution schedule for shares in Norton as set out in ASX Listing Rule 4.10.7 (as at 3 September 2012); and
- (b) the names of, number of shares held by and percentages held by the 20 largest shareholders of Norton as set out in ASX Listing Rule 4.10.9 (as at 3 September 2012).

Distribution Schedule

Range	No of shares	%	No of holders
1 to 1,000	31,994	0.00%	115
1,001 to 5,000	1,223,786	0.14%	372
5,001 to 10,000	1,818,724	0.21%	210
10,001 to 50,000	7,976,009	0.93%	310
50,001 to 100,000	5,780,982	0.67%	71
100,001 and over	844,748,770	98.05%	59
Total	861,580,265	100.00%	1,137
Unmarketable parcels	275,555	0.03%	239

Top 20 Shareholders

No	Shareholder	No of shares	%
1.	Jinyu (H.K.) International Mining Company Limited	701,840,563	81.46%
2.	Luminous Gold Limited	66,250,000	7.69%
3.	Gold Max Asia Investments Limited	46,319,231	5.38%
4.	JP Morgan Nominees Australia Limited <Cash Income A/C>	5,562,216	0.65%
5.	National Nominees Limited	5,459,980	0.63%
6.	HSBC Custody Nominees (Australia) Limited	3,611,522	0.42%
7.	BNP Paribas Noms Pty Ltd <Master Cust DRP>	1,610,820	0.19%
8.	Citicorp Nominees Pty Limited	1,213,687	0.14%
9.	Mr Kwang Hou Hung	695,000	0.08%
10.	J P Morgan Nominees Australia Limited	680,000	0.08%
11.	Merrill Lynch (Australia) Nominees Pty Limited	606,093	0.07%
12.	Pershing Australia Nominees Pty Ltd <Phillip Securities (HK) A/C>	600,000	0.07%
13.	Packaging Processors (NSW) Pty Ltd <P Knapman & S Parker S/F A/C>	552,800	0.06%
14.	Mr Terence Bernard Moylan	480,000	0.06%
15.	BFJ Capital Pty Ltd <BFJ Capital A/C>	415,136	0.05%
16.	Ms Lai Ling Wong	397,547	0.05%
17.	Jalgrid Pty Ltd <Superannuation Fund A/C>	325,000	0.04%
18.	Mel McGrath Pty Ltd	320,000	0.04%
19.	Nanla Pty Ltd <Ziegler Pension Fund A/C>	298,000	0.03%
20.	Mr Kimbal James Trevor <Trevor Super Fund A/C>	293,000	0.03%
Total for Top 20		837,530,595	97.21%
Balance of register		24,049,670	2.79%
Grand total		861,580,265	100.00%

For further information please contact:

Norton

Dr Dianmin Chen
Executive Director
+ 61 7 3846 6300

Media

Warrick Hazeldine / Annette Ellis
Purple Communications
+ 61 8 6314 6300
whazeldine@purplecom.com.au /
aellis@purplecom.com.au